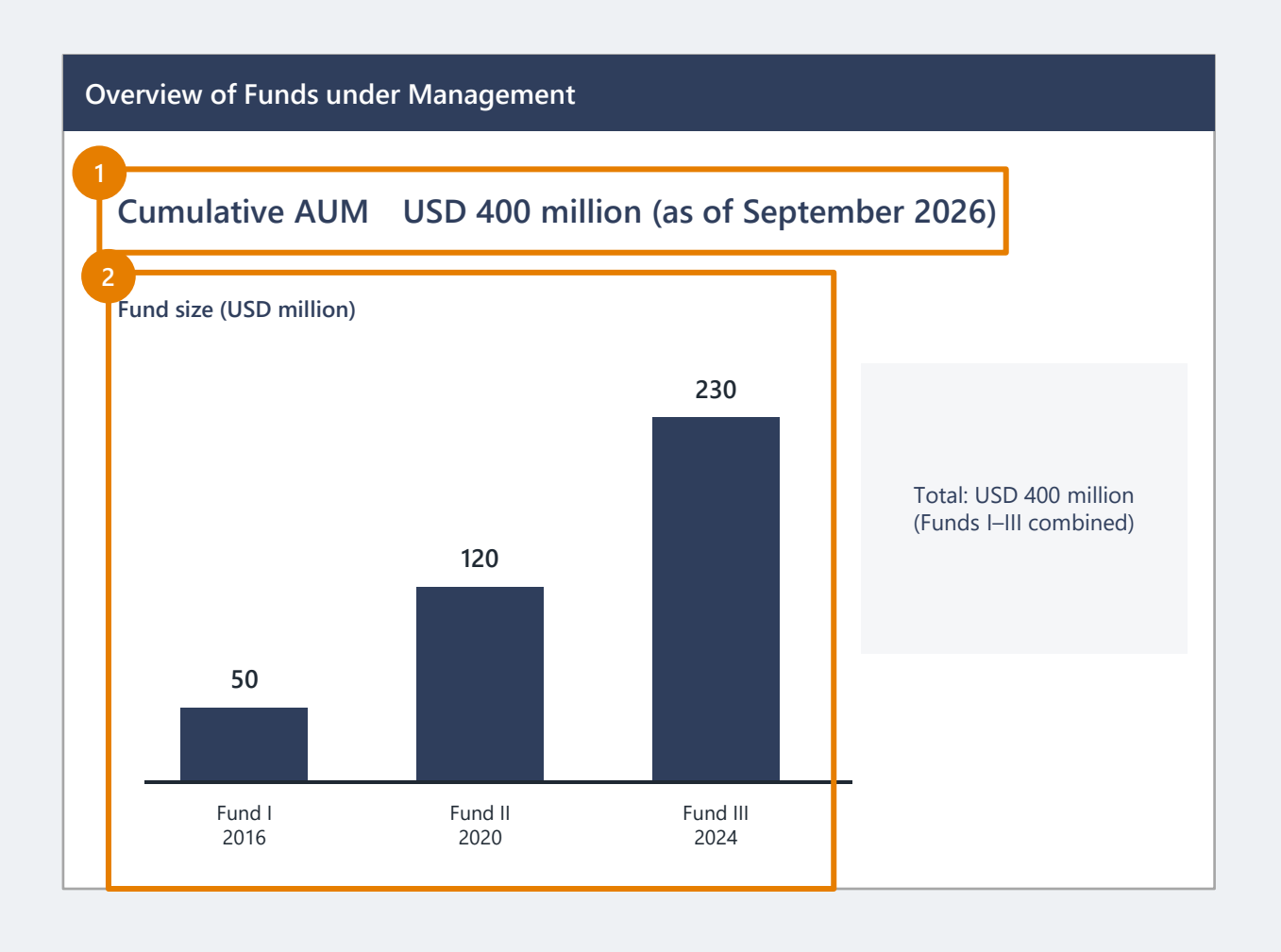
② Cumulative AUM　| Required



1 **Amount and currency of cumulative AUM**　　2 **Scope and breakdown by fund (optional)**

Optional: The scope of calculation (funds included) and a breakdown by fund are also desirable.

③ Structure and Plan | Required if applicable

Investment Plan for Startups in Japan (2027–2028)

	Item	Plan details
1	Investment policy	Invest in AI and deep tech companies at Series B and later
2	Start of investment	April 2027 (investing from Fund III)
3	Investment scale	6–10 companies over 2 years, approx. USD 20 million in total
4	Structure	Assign one partner and two associates dedicated to Japan (by March 2027)

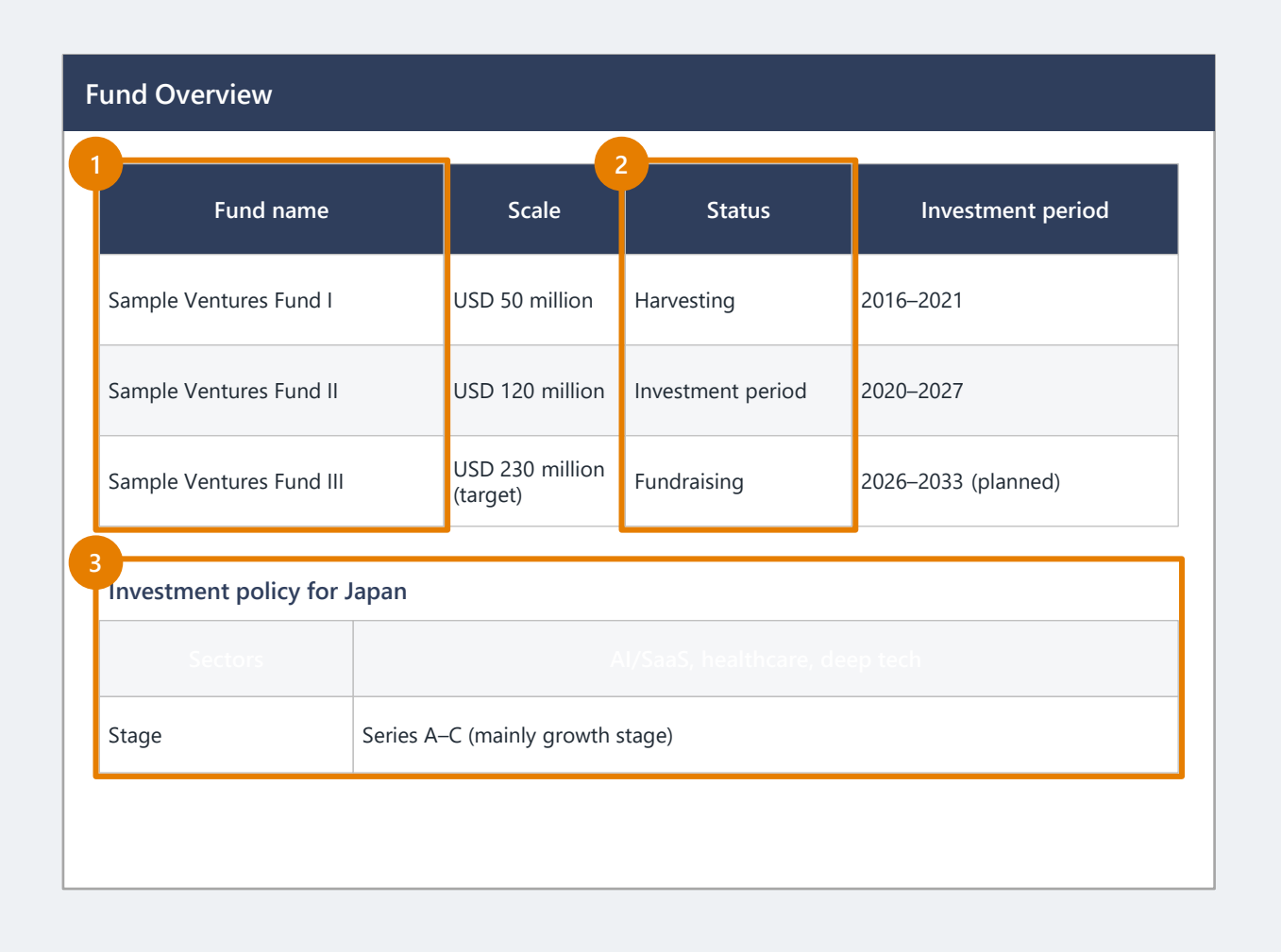
* Please also attach an organization chart or hiring plan, if available

1 **Plan details** 2 **Timing** 3 **Scale** 4 **Structure**

* Required if (1)③ or (2)②③ in Chapter 2 is met by a plan (Domestic: plan to form a growth-investment fund / Global: plan to invest in Japan or build a support structure).

Not acceptable: Materials that only describe a policy, without the timing, scale or structure

④ Funds under Management or Being Formed | Required



Fund Overview

1 Fund name	Scale	2 Status	Investment period
Sample Ventures Fund I	USD 50 million	Harvesting	2016–2021
Sample Ventures Fund II	USD 120 million	Investment period	2020–2027
Sample Ventures Fund III	USD 230 million (target)	Fundraising	2026–2033 (planned)

3 Investment policy for Japan

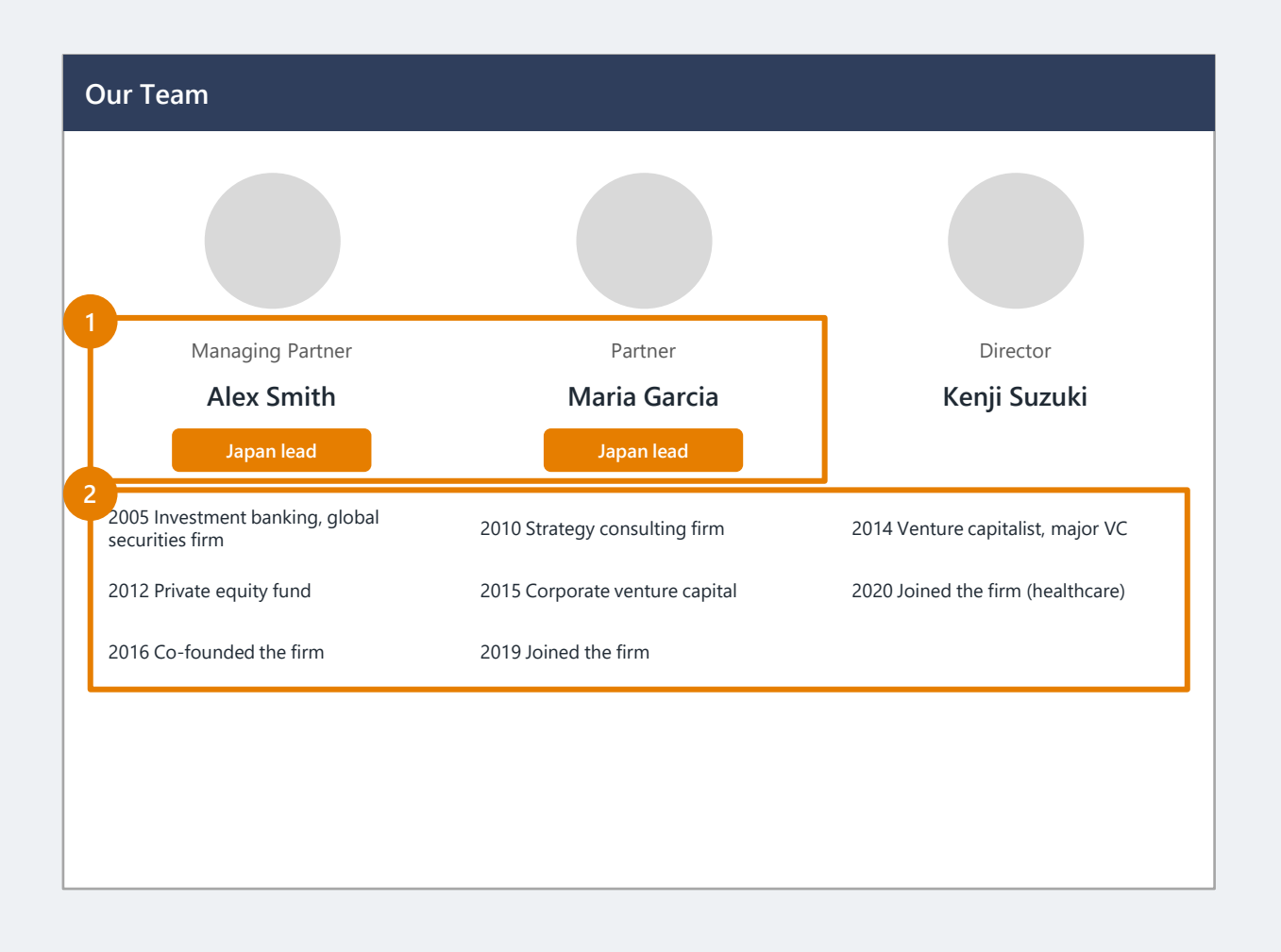
Sectors	AI/SaaS, healthcare, deep tech
Stage	Series A–C (mainly growth stage)

1 **Fund name**　2 **Status**　3 **Investment policy for Japan**

Not acceptable: Materials that do not show funds in their investment period or being formed, or the investment policy for Japan

* The document images are examples based on fictional companies.

⑤ Team Structure | Required



1 **Persons in charge of investment in Japan (names and titles)**

2 **Career histories and expertise of key members**

⑥ Investment Track Record (Representative Cases) | Required

Representative Portfolio Companies

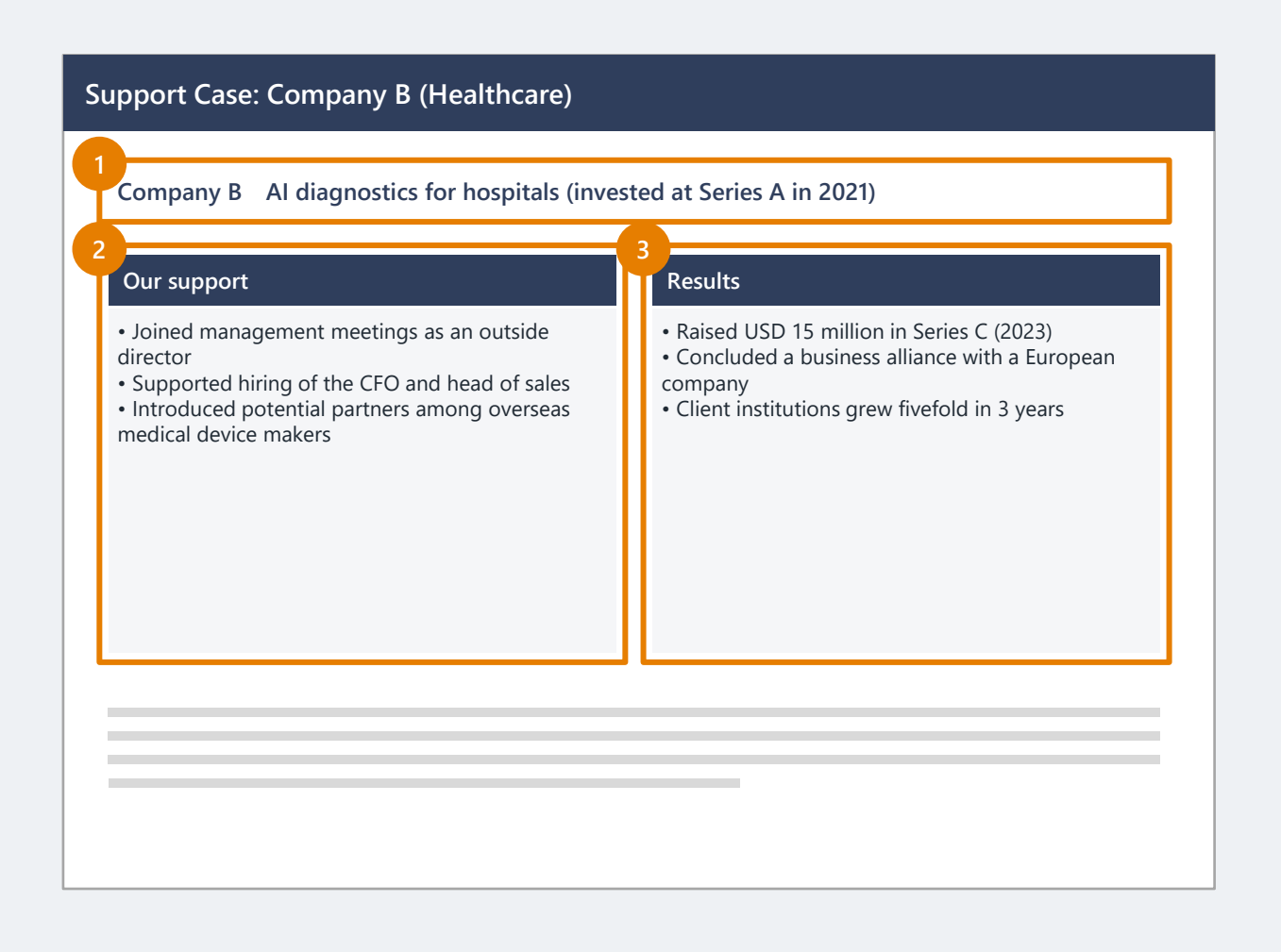
1 Company	2 Round	3 Sectors	4 Fund	Year
Company A	Series B	AI/SaaS	Fund II	2022
Company B	Series A	Healthcare	Fund II	2021
Company C	Series C	Deep tech	Fund II	2023
Company D	Series B	Fintech	Fund III	2025
Company E	Series A	Mobility	Fund III	2025

1 **Company name** 2 **Round at investment** 3 **Sector** 4 **Fund that invested**

* A list of all portfolio companies is not required.
Optional: Year of investment, lead/follow and current status (held/exited) are also desirable.

Not acceptable: Logo lists only, without the round at investment, sector or fund that invested

⑦ Track Record of Support for Startups | Required if any



1 Company name 2 Support provided 3 Results

* Press releases are also acceptable.

Not acceptable: Materials that only list support menus, without actual results (what was done for which company, and the outcome)

* The document images are examples based on fictional companies.

⑧ Exit Track Record | Required if any



Representative Exits

Company	Timing	Type	Our involvement
Company F	June 2024	IPO (TSE Growth Market)	Invested from founding; supported IPO preparation and capital policy as an outside director
Company G	February 2025	M&A (sale to a corporation)	Supported buyer search and negotiations
Company H	September 2025	Secondary (share transfer)	Arranged share transfer to successor investors

1 **Timing and type of exit**

2 **Applicant's involvement**

* Press releases are also acceptable.

Not acceptable: Materials without company names or timing, which cannot be verified as a track record

* The document images are examples based on fictional companies.